

# PORT UPDATE 2024







**A trusted port partner for  
many of the world's most  
demanding brands.**



**Owens & operates facilities  
statewide**

**Nearly \$20B in capital  
investments in last two years**

**Ideal entry point to the US  
Southeast**

**72M consumers  
within 500  
miles**

**GREER**

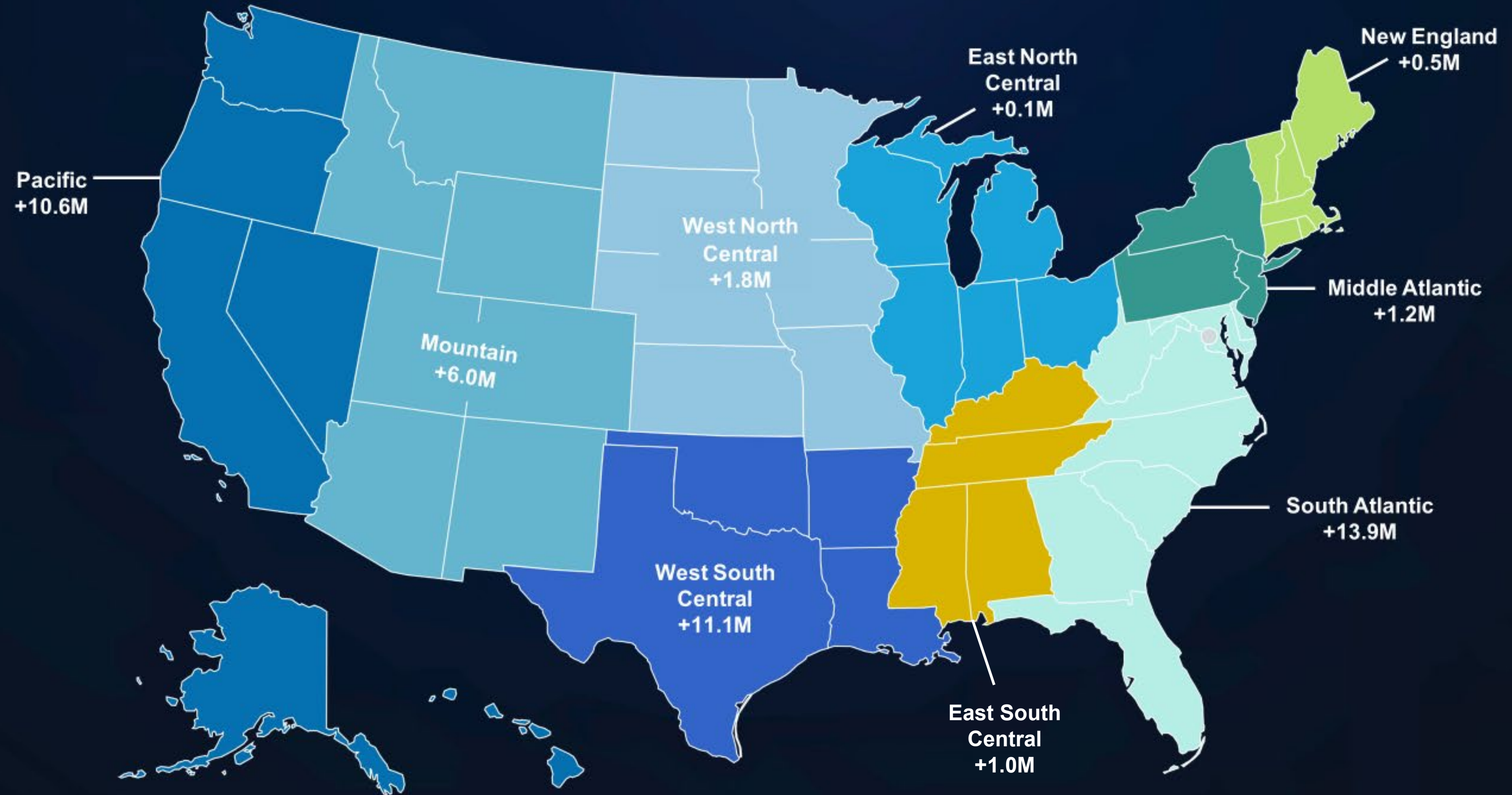
**DILLON**

**CHARLESTON**



# PEOPLE, INDUSTRY DRAWN TO THE SOUTH

## 2022 – 2040 POPULATION GROWTH





**25** Ocean Carrier Services

**52'** Deepest Harbor on East Coast

**1st** Class Intermodal Rail Via NS & CSX

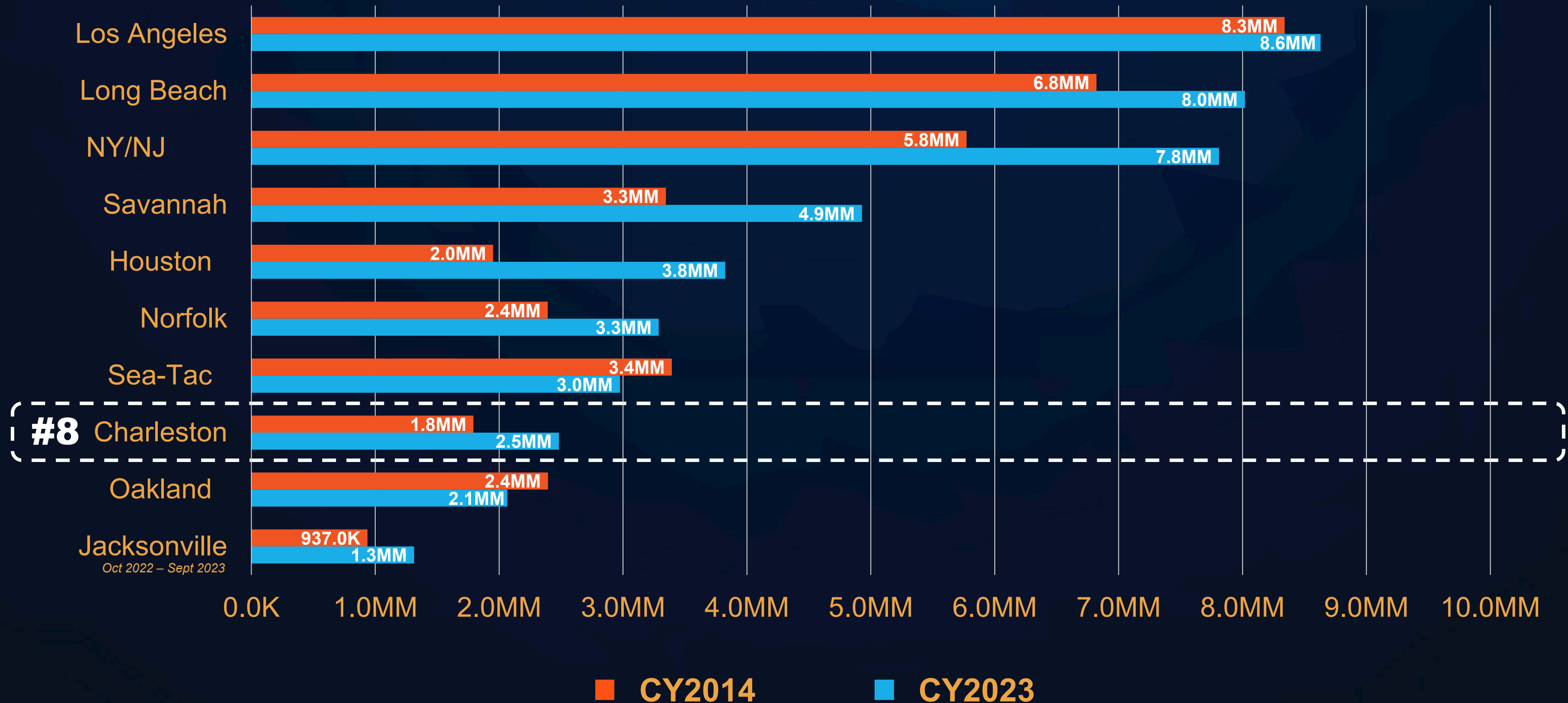
**#1** State for Manufacturing in 2023\*

*\*Source: Site Selection Group*



# 2023 TOP 10 US CONTAINER PORTS

TEUs



# INVESTING \$3B+ TO NEARLY TRIPLE CAPACITY

	2024	2033	2040	2050
WANDO WELCH	<u>2.4</u>	2.4	2.4	2.4
HUGH K. LEATHERMAN	0.7	<u>2.4</u>	2.4	2.4
NORTH CHARLESTON	0.5	0.5	<u>2.4</u>	<u>5.2</u>
TOTAL	3.6 MILLION TEU	5.3 MILLION TEU	7.2 MILLION TEU	10 MILLION TEU

# EYE TO THE FUTURE

## MAJOR CAPITAL INITIATIVES



**Hugh K. Leatherman Terminal  
Phases 1, 2 & 3**  
2021, 2028, 2030+

**Greer Expansion Completion**  
December 2024

**Wando Terminal Refurbishment**  
February 2025

**North Charleston Modernization  
/ WestRock**  
2030+



**Charleston Upper  
Harbor Deepening / Equalization**  
Requested Study Initiation January 2024

**Navy Base Intermodal Facility**  
July 2025

**Barge Operation**  
2025

**526 / Long Point Rd Interchange**  
2027

**Construction of Higher & Wider Don  
Holt Bridge**  
2030s



**Walmart 3M SF DC**  
April 2022

**Target / Yusen Logistics**  
August 2022

**Performance Team – Maersk  
Cold Storage**  
November 2023

**Ridgeville Industrial Campus**  
2025



# OPERATIONAL EXCELLENCE

**INSTANT  
ACCESS**



**TO IMPORTS UPON DISCHARGE**

**< 40<sup>\*</sup>  
MINUTES**



**PER DUAL MISSION TRUCK TURN**

**34<sup>\*</sup>  
MOVES / HOUR**



**PER SHIP-TO-SHORE CRANE**

**9,100  
CHASSIS**



**IN SMART POOL™ PROGRAM**

*\*at our largest container terminal*



# SC INLAND PORT GREER

- 212 miles inland
- Served via daily, overnight rail
- Added free-time, 24/7 gates
- < 12-minute truck turns
- Lowers or eliminates variable costs
- Significantly reduces trucking miles & risks
- Lowers carbon footprint by up to 75%





# SC INLAND PORT DILLON

- 160 miles inland
- Served via daily, overnight rail
- Extended free-time
- < 9-minute truck turns
- Lowers or eliminates variable costs
- Significantly reduces trucking miles & risks
- Lowers carbon footprint by up to 90%





# INTERMODAL REACH DUAL-SERVED

- Reach extends to east of Mississippi
- 75% of all rail moves at Class 1 railhead within 24hrs
- Exclusive access to SC Inland Ports  
Dillon & Greer





# GLOBAL REACH

## OCEAN CARRIER SERVICES

- Direct carrier services to / from 70+ global ports
- 10 direct weekly Asia services
- 5 to / from Europe
- First-ins from Asia & North Europe

Sample Port	Services	Fastest IB	Fastest OB
Shanghai	7	30 Days	27 Days
Ningbo	6	32 Days	29 Days
Antwerp	5	16 Days	14 Days
Cai Mep	5	38 Days	45 Days
Rotterdam	4	14 Days	16 Days





# SC Port Tax Credit

- Up to \$100 per TEU for new business above base year
- Credit applied to employee withholding or state income tax







**SOUTH  
CAROLINA  
PORTS**

THE WORLD CONNECTS HERE

**THANK YOU**